



Introduction to Channel Access Client Library

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Based on presentations by

Kenneth Evans, Jr., 2004

Kazuro Furukawa, 2006

Kay Kasemir, 2007





Outline

- ◆ **Channel Access Concepts**
- ◆ **Channel Access API**
- ◆ **Simple CA Client**
- ◆ **Simple CA Client with Callbacks**
- ◆ **(EPICS Build System)**





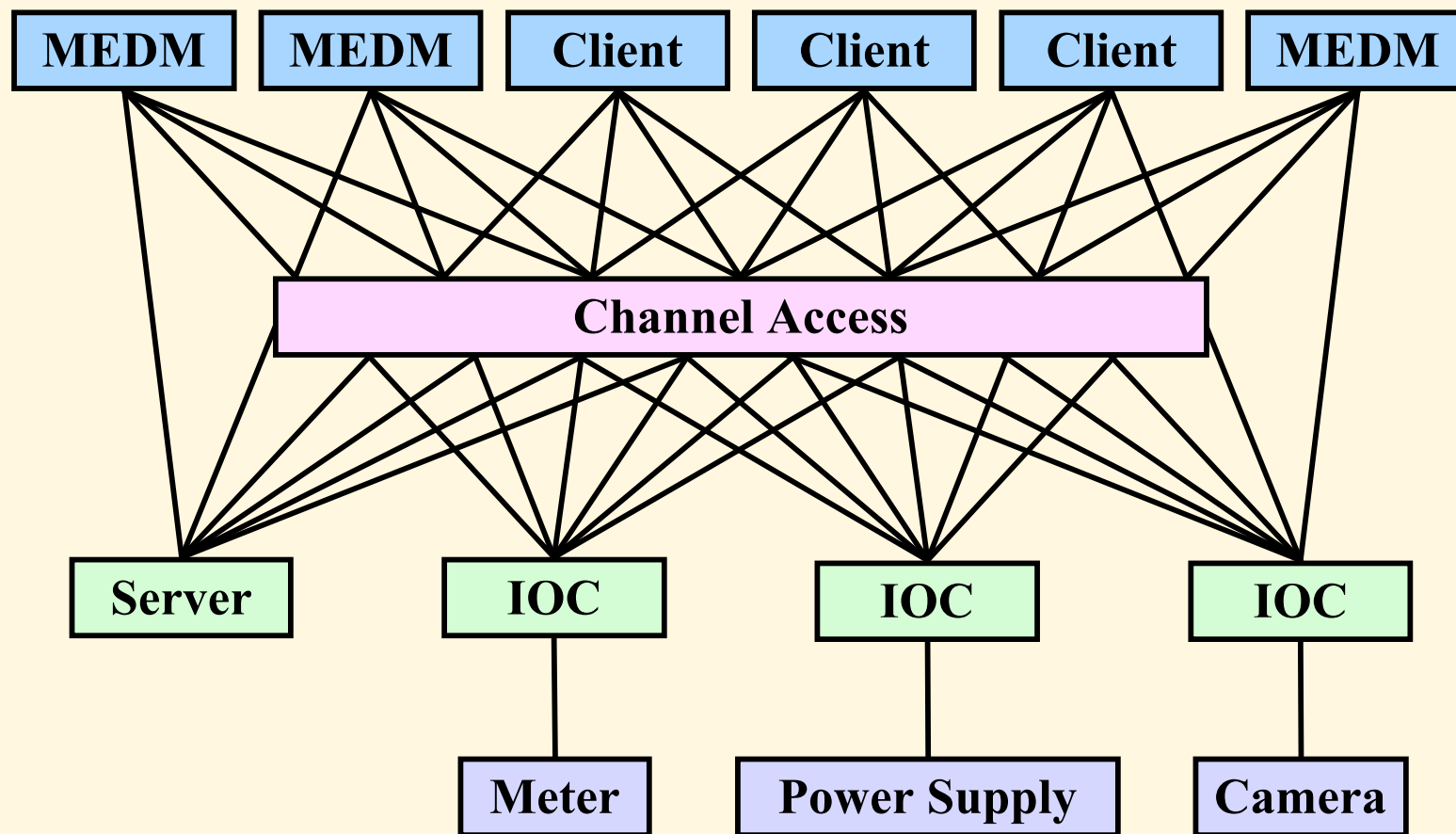
Channel Access Reference Manual

- ◆ **The place to go for more information**
- ◆ **Found in the EPICS web pages**
 - ❖ **<http://www.aps.anl.gov/epics/index.php>**
 - ❖ **Look under Documents**
 - ❖ **Also under Base, then a specific version of Base**

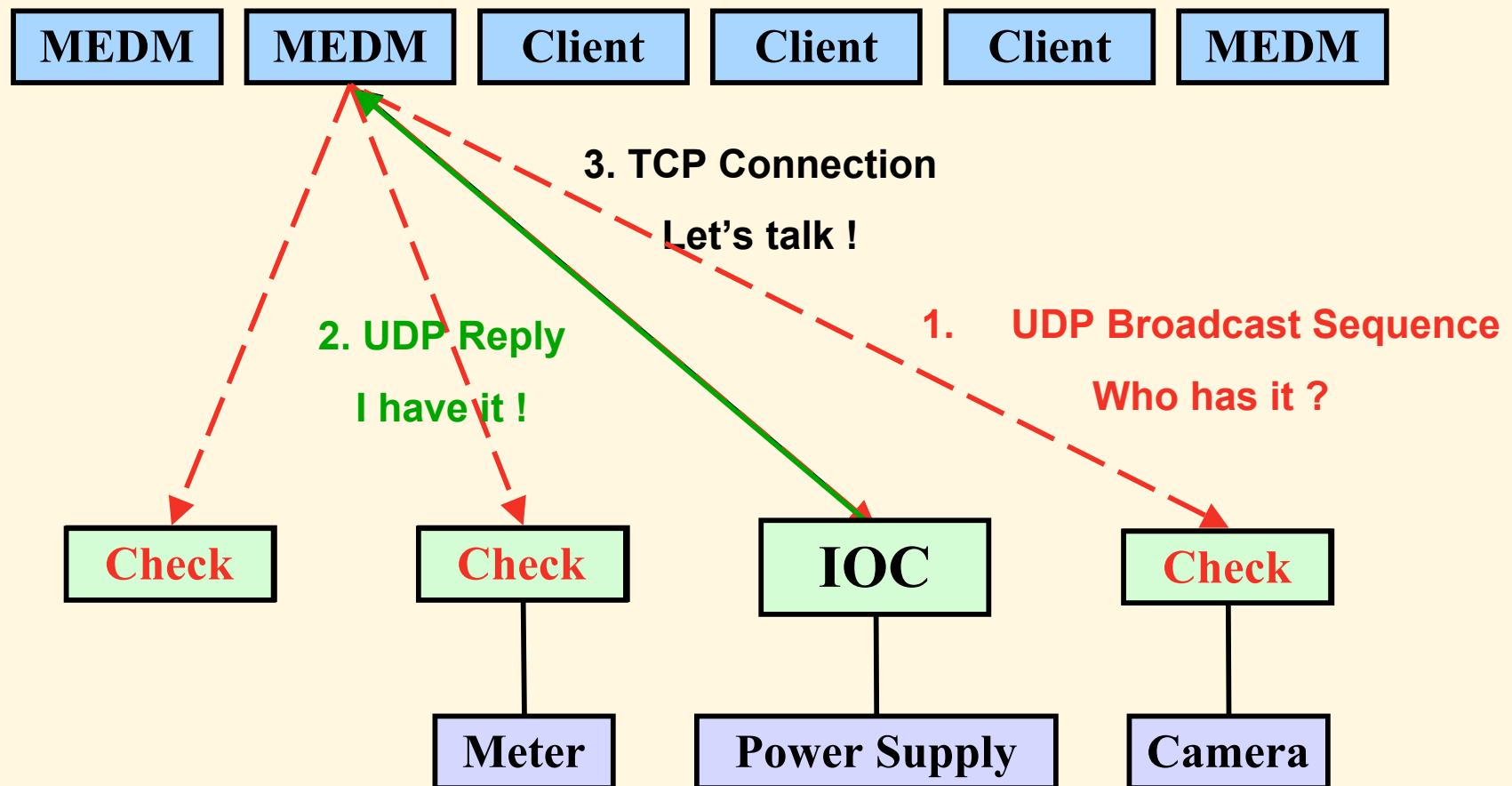


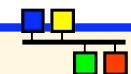


EPICS Overview

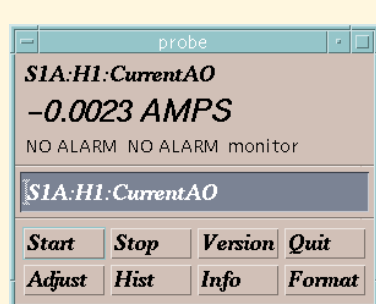


Search and Connect Procedure





Channel Access in One Slide



Channel Access Client

“connection request” or “search request”

“get” or “caGet”

“put” or “caPut”

“set a monitor”

Who has a PV named “S1A:H1:CurrentAO”?

What is its value?

Change its value to 30.5

Notify me when the value changes

CA Client

CA Server

Channel Access Server

Process Variables:

S1A:H1:CurrentAO

S1:P1:x

S1:P1:y

S1:G1:vacuum

I do.

25.5 AMPS

OK, it is now 30.5

It is now 20.5 AMPS

It is now 10.5 AMPS

It is now -0.0023 AMPS

“put complete”

or

30.5 is too high. It is now set to the maximum value of 27.5.

or

You are not authorized to change this value

“post an event” or “post a monitor”



Search Request

- ◆ **A search request consists of a sequence of UDP packets**
 - ❖ Only goes to `EPICS_CA_ADDR_LIST`
 - ❖ Starts with a small interval (30 ms), that doubles each time
 - ❖ Until it gets larger than 5 s, then it stays at 5 s
 - ❖ Stops after 100 packets or when it gets a response
 - ❖ Never tries again until it sees a beacon anomaly or creates a new PV
 - ❖ Total time is about 8 minutes to do all 100



- ◆ **Servers have to do an Exist Test for each packet**
- ◆ **Usually connects on the first packet or the first few**
- ◆ **Non-existent PVs cause a lot of traffic**
 - ❖ Try to eliminate them

Beacons

- ◆ A Beacon is a UDP broadcast packet sent by a Server
- ◆ When it is healthy, each Server broadcasts a UDP beacon at regular intervals (like a heartbeat)
 - ❖ **EPICS_CA_BEACON_PERIOD, 15 s by default**



- ◆ When it is coming up, each Server broadcasts a startup sequence of UDP beacons

- ❖ Starts with a small interval (25 ms, 75 ms for VxWorks)
- ❖ Interval doubles each time
- ❖ Until it gets larger than 15 s, then it stays at 15 s
 - ✧ Takes about 10 beacons and 40 s to get to steady state



- ◆ Clients monitor the beacons

- ❖ Determine connection status, whether to reissue searches

Virtual Circuit Disconnect

◆ 3.13 and early 3.14

- ❖ Hang-up message or no response from server for 30 sec.
- ❖ If not a hang-up, then client sends “Are you there” query
- ❖ If no response for 5 sec, TCP connection is closed
- ❖ MEDM screens go white
- ❖ Clients reissue search requests

◆ 3.14 5 and later

- ❖ Hang-up message from server
- ❖ TCP connection is closed
- ❖ MEDM screens go white
- ❖ Clients reissue search requests



Virtual Circuit Unresponsive

◆ 3.14.5 and later

- ❖ No response from server for 30 sec.
- ❖ Client then sends “Are you there” query
- ❖ If no response for 5 sec, TCP connection is **not** closed
 - ✧ For several hours, at least
- ❖ MEDM screens go white
- ❖ Clients **do not** reissue search requests
 - ✧ Helps with network storms

- ❖ Clients that do not call `ca_poll` frequently get a virtual circuit disconnect even though the server may be OK
 - ✧ Clients written for 3.13 but using 3.14 may have a problem
 - ✧ May be changed in future versions



Important Environment Variables

◆ EPICS_CA_ADDR_LIST

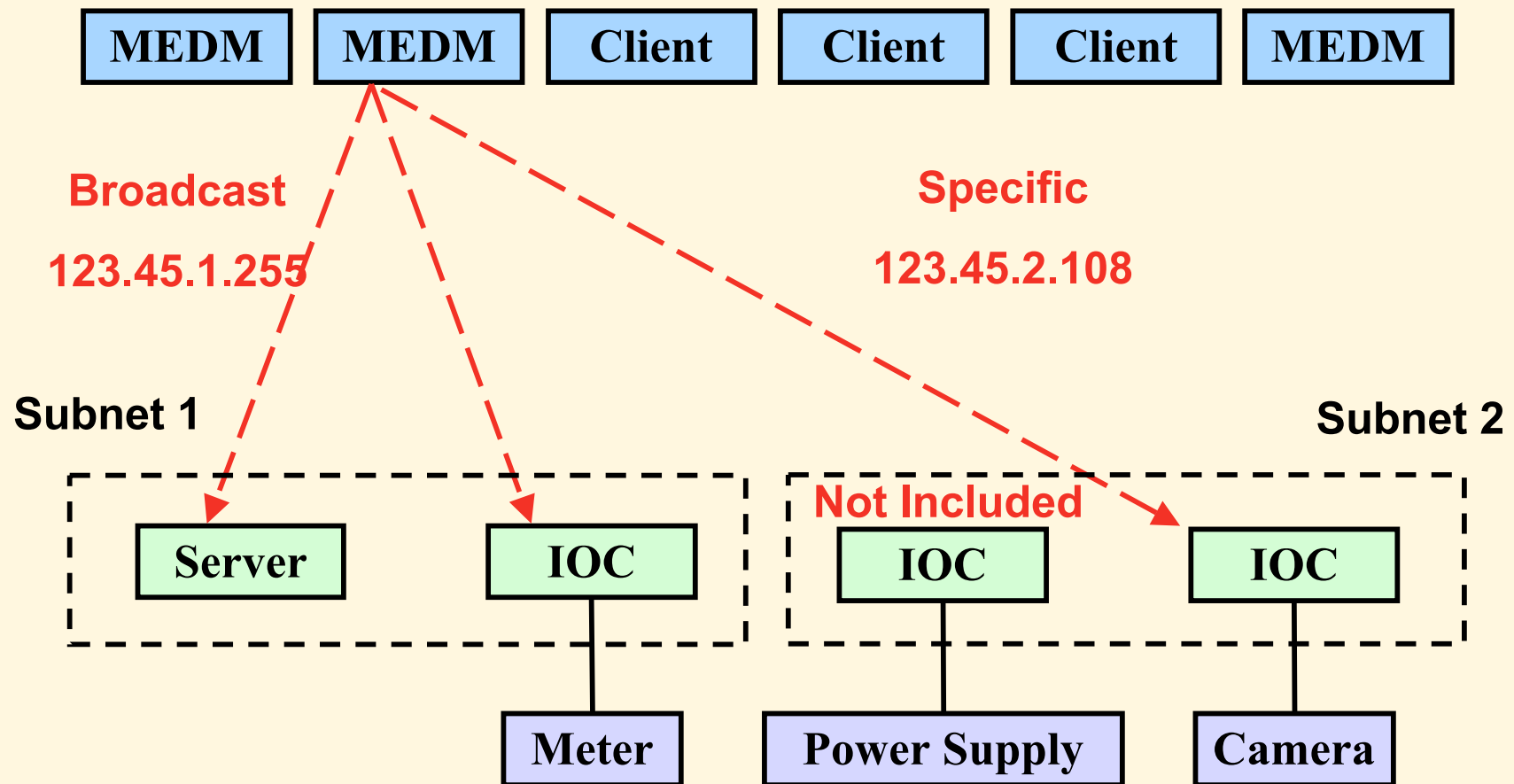
- ❖ Determines where to search
- ❖ Is a list (separated by spaces)
 - ✧ “123.45.1.255 123.45.2.14 123.45.2.108”
- ❖ Default is broadcast addresses of all interfaces on the host
 - ✧ Works when servers are on same subnet as Clients
- ❖ Broadcast address
 - ✧ Goes to all servers on a subnet
 - ✧ Example: 123.45.1.255
 - ✧ Use `ifconfig -a` on UNIX to find it (or ask an administrator)

◆ EPICS_CA_AUTO_ADDR_LIST

- ❖ YES: Include default addresses above in searches
- ❖ NO: Do not search on default addresses
- ❖ If you set EPICS_CA_ADDR_LIST, usually set this to NO



EPICS_CA_ADDR_LIST



Other Environment Variables

◆ CA Client

EPICS_CA_ADDR_LIST
EPICS_CA_AUTO_ADDR_LIST
EPICS_CA_CONN_TMO
EPICS_CA_BEACON_PERIOD
EPICS_CA_REPEATER_PORT
EPICS_CA_SERVER_PORT
EPICS_CA_MAX_ARRAY_BYTES
EPICS_TS_MIN_WAIT

◆ CA Server

EPICS_CAS_SERVER_PORT
EPICS_CAS_AUTO_BEACON_ADDR_LIST
EPICS_CAS_BEACON_ADDR_LIST
EPICS_CAS_BEACON_PERIOD
EPICS_CAS_BEACON_PORT
EPICS_CAS_INTF_ADDR_LIST
EPICS_CAS_IGNORE_ADDR_LIST

◆ See the Channel Access Reference Manual for more information

3.13 and 3.14 Similarities

- ◆ Much effort has done into making clients written for 3.13 work with 3.14 with no changes to the coding
- ◆ Even large programs like MEDM have had to make only a few minor changes
- ◆ This means existing programs typically do not need to be rewritten
 - ❖ **This is good!**
- ◆ In contrast, Channel Access Servers require many changes in converting to 3.14

3.13 and 3.14 Differences

◆ 3.14 is threaded

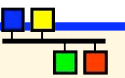
- ❖ Your program does not have to be threaded

◆ 3.14 has different names for some functions

- ❖ `ca_context_create` for `ca_task_initialize`
- ❖ `ca_context_destroy` for `ca_task_exit`
- ❖ `ca_create_channel` for `ca_search_and_connect`
- ❖ `ca_create_subscription` for `ca_add_event`
- ❖ `ca_clear_subscription` for `ca_clear_event`
- ❖ The new functions may have more capabilities, usually related to threading
- ❖ We will use the new names

◆ 3.14 has a different mechanism for lost connections

- ❖ Virtual circuit unresponsive (Not available in 3.13)
- ❖ Virtual circuit disconnected



Channel Access

- ◆ The main CA client interface is the "C" library that comes with EPICS base
 - ❖ Internally uses C++, but API is pure C.
- ◆ Almost all other CA client interfaces use that C library
 - ❖ Exception: New pure Java JAC



Basic Procedure for a Channel Access Client

◆ Initialize Channel Access

- ❖ `ca_task_initialize` or `ca_context_create`

◆ Search

- ❖ `ca_search_and_connect` or `ca_create_channel`

◆ Do get or put

- ❖ `ca_get` or `ca_put`

◆ Monitor

- ❖ `ca_add_event` or `ca_create_subscription`

◆ Give Channel Access a chance to work

- ❖ `ca_poll`, `ca_pend_io`, `ca_pend_event`

◆ Clear a channel

- ❖ `ca_clear_channel`

◆ Close Channel Access

- ❖ `ca_task_exit` or `ca_context_destroy`

caodef.h

◆ All C or C++ programs must include caodef.h

❖ `#include <caodef.h>`

◆ You can look at this file to get more insight into Channel Access

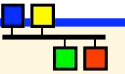
◆ This presentation will use C examples

- ❖ We will try to emphasize concepts, not the language
- ❖ Even if you do not use C, it is important to understand what is going on behind what you do use

ca_context_create

```
enum ca_preemptive_callback_select {
    ca_disable_preemptive_callback,
    ca_enable_preemptive_callback };
int ca_context_create (
    enum ca_preemptive_callback_select SELECT );
```

- ◆ Should be called once prior to any other calls
- ◆ Sets up Channel Access
- ◆ Use **SELECT**=ca_disable_preemptive_callback
 - ❖ Unless you intend to do threads
- ◆ Can also use ca_task_initialize() for 3.13 compatibility



ca_context_destroy

```
void ca_context_destroy ();
```

- ◆ Should be called before exiting your program
- ◆ Shuts down Channel Access
- ◆ Can also use `ca_task_exit()` for 3.13 compatibility



ca_create_channel

```
typedef void caCh (struct connection_handler_args ARGS) ;  
int ca_create_channel (  
    const char *PVNAME ,  
    caCh *CALLBACK ,  
    void *PUSER ,  
    capri PRIORITY ,  
    chid *PCHID ) ;
```

- ◆ Sets up a channel and starts the search process
- ◆ **PVNAME** is the name of the process variable
- ◆ **CALLBACK** is the name of your connection callback (or NULL)
 - ❖ The callback will be called whenever the connection state changes, including when first connected
 - ❖ Information about the channel is contained in **ARGS**
 - ❖ Use NULL if you don't need a callback

ca_create_channel, cont'd

```
typedef void caCh (struct connection_handler_args ARGS) ;  
int ca_create_channel (  
    const char *PVNAME ,  
    caCh *CALLBACK ,  
    void *PUSER ,  
    capri PRIORITY ,  
    chid *PCHID ) ;
```

◆ **PUSER** is a way to pass additional information

- ❖ Whatever you have stored at this address
- ❖ It is stored in the `chid`
- ❖ In C++ it is often the **this** pointer for a class
- ❖ Use NULL if you don't need it

◆ Use **PRIORITY=CA_PRIORITY_DEFAULT**

ca_create_channel, cont'd

```
typedef void caCh (struct connection_handler_args ARGS);  
int ca_create_channel (  
    const char *PVNAME,  
    caCh *CALLBACK,  
    void *PUSER,  
    capri PRIORITY,  
    chid *PCHID );
```

◆ A `chid` is a pointer to (address of) an opaque `struct` used by Channel Access to store much of the channel information

❖ `chanId` is the same as `chid` (`typedef chid chanId;`)

◆ `PCHID` is the address of the `chid` pointer (Use `&CHID`)

❖ You need to allocate space for the `chid` before making the call

❖ Channel Access will allocate space for the `struct` and return the address

ca_create_channel, cont'd

```
typedef void caCh (struct connection_handler_args ARGS) ;  
int ca_create_channel (  
    const char *PVNAME ,  
    caCh *CALLBACK ,  
    void *PUSER ,  
    capri PRIORITY ,  
    chid *PCHID ) ;
```

◆ Use macros to access the information in the *chid*

- ◆ *ca_name(CHID)* gives the process variable name
- ◆ *ca_state(CHID)* gives the connection state
- ◆ *ca_puser(CHID)* gives the **PUSER** you specified
- ◆ *Etc.*

◆ The **ARGS** struct in the connection callback includes the *chid*

◆ Can also use *ca_search_and_connect()* for 3.13 compatibility

ca_clear_channel

```
int ca_clear_channel (chid CHID) ;
```

- ◆ Shuts down a channel and reclaims resources
- ◆ Should be called before exiting the program
- ◆ CHID is the same chid used in ca_create_channel

ca_array_get

```
int ca_array_get (  
    ctype TYPE,  
    unsigned long COUNT,  
    chid CHID,  
    void *PVALUE );
```

- ◆ Requests a scalar or array value from a process variable
- ◆ Typically followed by `ca_pend_io`
- ◆ **TYPE** is the external type of your variable
 - ❖ Use one of the `DBR_XXX` types in `db_access.h`
 - ❖ E.g. `DBR_DOUBLE` or `DBR_STRING`
- ◆ **COUNT** is the number of array elements to read
- ◆ **CHID** is the channel identifier from `ca_create_channel`
- ◆ **PVALUE** is where you want the value(s) to go
 - ❖ There must be enough space to hold the values

ca_array_get_callback

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_array_get_callback (   
    ctype TYPE ,   
    unsigned long COUNT ,   
    chid CHID ,   
    pCallback USERFUNC ,   
    void *USERARG ) ;
```

◆ Requests a scalar or array value from a process variable, using a callback

◆ **TYPE** is the external type of your variable

❖ Use one of the `DBR_XXX` types in `db_access.h`

❖ E.g. `DBR_DOUBLE` or `DBR_STRING`

◆ **COUNT** is the number of array elements to read

ca_array_get_callback, cont'd

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_array_get_callback (   
    ctype TYPE ,   
    unsigned long COUNT ,   
    chid CHID ,   
    pCallback USERFUNC ,   
    void *USERARG ) ;
```

- ◆ **CHID** is the channel identifier from `ca_create_channel`
- ◆ **USERFUNC** is the name of your callback to be run when the operation completes
- ◆ **USERARG** is a way to pass additional information to the callback
 - ❖ `struct event_handler_args` has a `void *usr` member

ca_array_put

```
int ca_array_put (  
    ctype TYPE,  
    unsigned long COUNT,  
    chid CHID,  
    const void *PVALUE);
```

- ◆ Requests writing a scalar or array value to a process variable
- ◆ Typically followed by `ca_pend_io`
- ◆ **TYPE** is the external type of your supplied variable
 - ❖ Use one of the `DBR_XXX` types in `db_access.h`
 - ❖ E.g. `DBR_DOUBLE` or `DBR_STRING`
- ◆ **COUNT** is the number of array elements to write
- ◆ **CHID** is the channel identifier from `ca_create_channel`
- ◆ **PVALUE** is where the value(s) to be written are found

ca_array_put_callback

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_array_put_callback (   
    ctype TYPE ,   
    unsigned long COUNT ,   
    chid CHID ,   
    const void *PVALUE ,   
    pCallback USERFUNC ,   
    void *USERARG ) ;
```

◆ Requests writing a scalar or array value to a process variable, using a callback

◆ **TYPE** is the external type of your variable

❖ Use one of the `DBR_XXX` types in `db_access.h`

❖ E.g. `DBR_DOUBLE` or `DBR_STRING`

ca_array_put_callback, cont'd

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_array_put_callback (   
    ctype TYPE ,  
    unsigned long COUNT ,  
    chid CHID ,  
    const void *PVALUE ,  
    pCallback USERFUNC ,  
    void *USERARG ) ;
```

- ◆ **COUNT** is the number of array elements to write
- ◆ **CHID** is the channel identifier from `ca_create_channel`
- ◆ **PVALUE** is where the value(s) to be written are found

ca_array_put_callback, cont'd

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_array_put_callback (   
    ctype TYPE ,   
    unsigned long COUNT ,   
    chid CHID ,   
    const void *PVALUE ,   
    pCallback USERFUNC ,   
    void *USERARG ) ;
```

◆ **USERFUNC** is the name of your callback to be run when the operation completes

◆ **USERARG** is a way to pass additional information to the callback

❖ `struct event_handler_args` has a `void *usr` member

ca_create_subscription

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_create_subscription (   
    ctype TYPE ,   
    unsigned long COUNT ,   
    chid CHID ,   
    unsigned long MASK ,   
    pCallback USERFUNC ,   
    void *USERARG ,   
    evid *PEVID ) ;
```

- ◆ Specify a callback function to be invoked whenever the process variable undergoes significant state changes
 - ❖ Value, Alarm status, Alarm severity
 - ❖ This is the way to monitor a process variable

ca_create_subscription, cont'd

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_create_subscription (   
    ctype TYPE ,   
    unsigned long COUNT ,   
    chid CHID ,   
    unsigned long MASK ,   
    pCallback USERFUNC ,   
    void *USERARG ,   
    evid *PEVID ) ;
```

- ◆ **TYPE** is the external type you want returned
 - ❖ Use one of the `DBR_XXX` types in `db_access.h`
 - ❖ E.g. `DBR_DOUBLE` or `DBR_STRING`
- ◆ **COUNT** is the number of array elements to monitor

ca_create_subscription, cont'd

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_create_subscription (   
    ctype TYPE ,  
    unsigned long COUNT ,  
    chid CHID ,  
    unsigned long MASK ,  
    pCallback USERFUNC ,  
    void *USERARG ,  
    evid *PEVID ) ;
```

◆ **CHID** is the channel identifier from `ca_create_channel`

◆ **MASK** has bits set for each of the event trigger types requested

- ❖ `DBE_VALUE` Value changes
- ❖ `DBE_LOG` Exceeds archival deadband
- ❖ `DBE_ALARM` Alarm state changes

ca_create_subscription, cont'd

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_create_subscription (   
    ctype TYPE ,   
    unsigned long COUNT ,   
    chid CHID ,   
    unsigned long MASK ,   
    pCallback USERFUNC ,   
    void *USERARG ,   
    evid *PEVID ) ;
```

◆ **USERFUNC** is the name of your callback to be run when the state change occurs

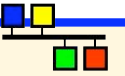
◆ **USERARG** is a way to pass additional information to the callback

❖ `struct event_handler_args` has a `void *usr` member

ca_create_subscription, cont'd

```
typedef void ( *pCallback ) (struct event_handler_args ARGS) ;  
int ca_create_subscription (   
    ctype TYPE ,   
    unsigned long COUNT ,   
    chid CHID ,   
    unsigned long MASK ,   
    pCallback USERFUNC ,   
    void *USERARG ,   
    evid *PEVID ) ;
```

- ◆ **PEVID** is the address of an `evid` (event id)
 - ❖ You need to allocate space for the `evid` before making the call
 - ❖ Similar to a `chid`
 - ❖ Only used to clear the subscription (Can be NULL if not needed)



ca_clear_subscription

```
int ca_clear_subscription ( evid EVID );
```

- ◆ Used to remove a monitor callback
- ◆ **EVID** is the `evid` from `ca_create_subscription`



ca_add_exception_event

```
typedef void (*pCallback) (struct exception_handler_args ARGS );  
int ca_add_exception_event (  
    pCallback USERFUNC,  
    void *USERARG );
```

- ◆ Used to replace the default exception handler
- ◆ **USERFUNC** is the name of your callback to be run when an exception occurs
 - ❖ Use **NULL** to remove the callback
- ◆ **USERARG** is a way to pass additional information to the callback
 - ❖ `struct exception_handler_args` has a `void *usr` member

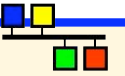
Request Handling

- ◆ The preceding routines are *requests*
 - ❖ They only queue the operation
 - ❖ They hardly ever fail
 - ✧ The return values are almost always `ECA_NORMAL`
 - ✧ (But they should be checked)
- ◆ These requests are only processed when one of the following is called
 - ❖ `ca_pend_io` Blocks until requests are processed
 - ❖ `ca_pend_event` Blocks a specified time
 - ❖ `ca_poll` Processes current work only
- ◆ If these routines are not called, the requests are not processed and background tasks are also not processed
- ◆ The rule is that one of these should be called every 100 ms
 - ❖ To allow processing of background tasks (beacons, etc.)

ca_pend_io

```
int ca_pend_io (double TIMEOUT) ;
```

- ◆ Flushes the send buffer
- ◆ Blocks for up to **TIMEOUT** seconds until
 - ❖ Outstanding gets complete
 - ❖ Searches with no callback have connected
- ◆ Returns **ECA_NORMAL** when gets and searches are complete
- ◆ Returns **ECA_TIMEOUT** otherwise
 - ❖ Means something went wrong
 - ❖ Get requests can be reissued
 - ❖ Search requests can be reissued after **ca_clear_channel**
- ◆ Channel Access background tasks are performed
 - ❖ Unless there were no outstanding I/O requests
- ◆ Use with searches, gets, and puts that don't use callbacks



ca_pend_event

```
int ca_pend_event (double TIMEOUT) ;
```

- ◆ Flushes the send buffer
- ◆ Process background tasks for **TIMEOUT** seconds
 - ❖ Does not return until **TIMEOUT** seconds have elapsed
- ◆ Use this when your application doesn't have to do anything else

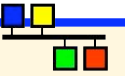
- ◆ Use `ca_pend_event` instead of `sleep`



ca_poll

```
int ca_poll ();
```

- ◆ Flushes the send buffer
- ◆ Process outstanding tasks only
 - ❖ Exits when there are no more outstanding tasks
 - ✧ Otherwise similar to `ca_pend_event`
- ◆ Use this when your application has other things to do
 - ❖ E.g. most GUI programs
- ◆ Be sure it is called at least every 100 ms



CHID Macros

```
ctype ca_field_type ( CHID );
unsigned ca_element_count ( CHID );
char *ca_name ( CHID );
void *ca_puser ( CHID );
void ca_set_puser ( chid CHID, void *PUSER );
enum channel_state ca_state ( CHID );
    enum channel_state {
        cs_never_conn,    Valid chid, server not found or unavailable
        cs_prev_conn,    Valid chid, previously connected to server
        cs_conn,        Valid chid, connected to server
        cs_closed };    Channel deleted by user
char *ca_host_name ( CHID );
int ca_read_access ( CHID );
int ca_write_access ( CHID );
```



ca_connection_handler_args

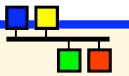
```
struct ca_connection_handler_args {  
    chanId chid;           Channel id  
    long op;               CA_OP_CONN_UP or  
                           CA_OP_CONN_DOWN  
};
```

- ◆ **Used in connection callback**
- ◆ **Note** chanId is used rather than chid
 - ❖ **Some compilers don't like** chid chid;

event_handler_args

```
typedef struct event_handler_args {  
    void *usr;           User argument supplied with request  
    chanId chid;        Channel ID  
    long type;          The type of the item returned  
    long count;         The element count of the item returned  
    const void *dbr;    A pointer to the item returned  
    int status;         ECA_xxx status of the requested op  
} evargs;
```

- ◆ Used in get, put, and monitor callbacks
- ◆ Do not use the value in dbr if status is not ECA_NORMAL



Channel Access API Functions

ca_add_exception_event
ca_attach_context
ca_clear_channel
ca_clear_subscription
ca_client_status
ca_context_create
ca_context_destroy
ca_context_status
ca_create_channel
ca_create_subscription
ca_current_context
ca_dump_dbr()
ca_element_count
ca_field_type
ca_flush_io

ca_get
ca_host_name
ca_message
ca_name
ca_read_access
ca_replace_access_rights_event
ca_replace_printf_handler
ca_pend_event
ca_pend_io
ca_poll
ca_puser
ca_put
ca_set_puser
ca_signal
ca_sg_block
ca_sg_create

ca_sg_delete
ca_sg_get
ca_sg_put
ca_sg_reset
ca_sg_test
ca_state
ca_test_event
ca_test_io
ca_write_access
channel_state
dbr_size[]
dbr_size_n
dbr_value_size[]
dbr_type_to_text
SEVCHK

Deprecated

ca_add_event
ca_clear_event

ca_search
ca_search_and_connect

ca_task_exit
ca_task_initialize



makeBaseApp.pl

◆ Includes a template for basic CA client in C:

❖ Start with this:

```
mkdir cac ; cd cac  
makeBaseApp.pl -t caClient cacApp  
make
```

❖ Result:

```
bin/linux-x86/caExample <some PV>  
bin/linux-x86/caMonitor <file with PV list>
```

❖ Then read the sources, compare with the reference manual, and edit/extend to suit your needs.

makeBaseApp's caExample.c

◆ Minimal CA client program.

- ❖ Fixed timeout, waits until data arrives.

- ❖ Requests everything as 'DBR_DOUBLE'.

 - ✧ ... which results in values of C-type 'double'.

 - ✧ See db_access.h header file for all the DBR_... constants and the resulting C types or structures.

 - ✧ In addition to the basic DBR_<type> requests, it is possible to request packaged attributes like DBR_CTRL_<type> to get { value, units, limits, ...} in one request.

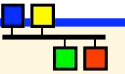
makeBaseApp's caMonitor.c

◆ Better CA client program.

- ❖ Registers callbacks to get notified when connected or disconnected
- ❖ Subscribes to value updates instead of waiting.
- ❖ ... but still uses the same data type (`DBR_STRING`) for everything.

Ideal CA client?

- ◆ **Use callbacks for everything**
 - ❖ no idle 'wait', no fixed time outs.
- ◆ **Upon connection, check the channel's *native* type (int, double, string, ...)**
 - ❖ to limit the type conversion burden on the IOC.
- ◆ **... request the matching `DBR_CTRL_<type>` *once***
 - ❖ to get the full channel detail (units, limits, ...).
- ◆ **... and then subscribe to `DBR_TIME_<type>` to get updates of only time/status/value**
 - ❖ so now we always stay informed, yet limit the network traffic.
 - ❖ *Only subscribe once*, not with each connection, because CA client library will automatically re-activate subscriptions!
- ◆ **This is what EDM, archiver, ... do.**
 - ❖ Quirk: They don't learn about online changes of channel limits, units, ...
Doing that via a subscription means more network traffic, and CA doesn't send designated events for 'meta information changed'.



Simple CA Client

◆ Defines and includes

```
/* Simple CA client */
```

```
#define TIMEOUT 1.0
```

```
#define SCA_OK 1
```

```
#define SCA_ERR 0
```

```
#define MAX_STRING 40
```

```
#include <stdio.h>
```

```
#include <stdlib.h>
```

```
#include <string.h>
```

```
#include <cadef.h>
```



Simple CA Client

◆ Function prototypes and global variables

```
/* Function prototypes */
```

```
int main(int argc, char **argv);
```

```
static int parseCommand(int argc, char **argv);
```

```
static void usage(void);
```

```
/* Global variables */
```

```
int pvSpecified=0;
```

```
char name[MAX_STRING];
```

```
char value[MAX_STRING];
```

```
double timeout=TIMEOUT;
```

Simple CA Client

◆ Parse the command line

```
int main(int argc, char **argv)
{
    int stat;
    chid pCh;

    /* Parse the command line */
    if(parseCommand(argc,argv) != SCA_OK)
exit(1);
    if(!pvSpecified) {
        printf("No PV specified\n");
        exit(1);
    }
}
```

Simple CA Client

◆ Initialize Channel Access

```
/* Initialize */
stat=ca_context_create(ca_disable_preemptive_callback);
if(stat != ECA_NORMAL) {
    printf("ca_context_createfailed:\n%s\n",
        ca_message(stat));
    exit(1);
}
```

Simple CA Client

◆ Request the search

```
/* Search */
stat=ca_create_channel(name, NULL, NULL,
    CA_PRIORITY_DEFAULT, &pCh);
if(stat != ECA_NORMAL) {
    printf("ca_create_channel failed:\n%s\n",
        ca_message(stat));
    exit(1);
}
```


Simple CA Client

◆ Call ca_pend_io to process the search

```
/* Process search */
stat=ca_pend_io(timeout);
if(stat != ECA_NORMAL) {
    printf("search timed out after %g sec\n",
        timeout);
    exit(1);
}
```

Simple CA Client

◆ Request the get

```
/* Get the value */
```

```
stat=ca_array_get(DBR_STRING,1,pCh,&value);  
if(stat != ECA_NORMAL) {  
    printf("ca_array_get:\n%s\n",  
        ca_message(stat));  
    exit(1);  
}
```

Simple CA Client

◆ Call `ca_pend_io` to process the get

```
/* Process get */
stat=ca_pend_io(timeout);
if(stat != ECA_NORMAL) {
    printf("get timed out after %g sec\n",
        timeout);
    exit(1);
}
printf("The value of %s is %s\n",name,value)
```

Simple CA Client

◆ Clean up

```
/* Clear the channel */
stat=ca_clear_channel(pCh);
if(stat != ECA_NORMAL) {
    printf("ca_clear_channel failed:\n%s\n",
        ca_message(stat));
}

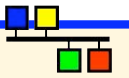
/* Exit */
ca_context_destroy();
return(0);
}
```

SEVCHK

◆ For simple error handling in test programs

❖ **SEVCHK (<function call>, "message")**

- ❖ **Macro that checks return codes**
- ❖ **If error, displays message and aborts**
- ❖ **Used in example programs**
- ❖ **DON'T use for robust clients**



Simple CA Client

◆ Output

```
simplecaget evans:calc
```

```
The value of evans:calc is 6
```





Simple CA Client with Callbacks

◆ Defines and includes

```
/* Simple CA client with Callbacks */
```

```
#define TIMEOUT 1.0  
#define SCA_OK 1  
#define SCA_ERR 0  
#define MAX_STRING 40
```

```
#include <stdio.h>  
#include <stdlib.h>  
#include <time.h>  
#include <string.h>  
#include <cadef.h>
```





Simple CA Client with Callbacks

◆ Function prototypes

```
/* Function prototypes */
```

```
int main(int argc, char **argv);
```

```
static void connectionChangedCB(struct connection_handler_args args);
```

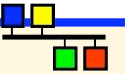
```
static void valueChangedCB(struct event_handler_args args);
```

```
static char *timeStamp(void);
```

```
static int parseCommand(int argc, char **argv);
```

```
static void usage(void);
```



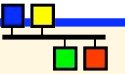


Simple CA Client with Callbacks

◆ Global variables

```
/* Global variables */  
int pvSpecified=0;  
char name[MAX_STRING];  
time_t curTime, startTime;  
double timeout=TIMEOUT;
```





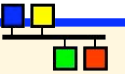
Simple CA Client with Callbacks

◆ Parse the command line

```
int main(int argc, char **argv)
{
    int stat;
    chid pCh;

    /* Parse the command line */
    if(parseCommand(argc,argv) != SCA_OK) exit(1);
    if(!pvSpecified) {
        printf("No PV specified\n");
        exit(1);
    }
}
```





Simple CA Client with Callbacks

◆ Initialize Channel Access

```
/* Initialize */
stat=ca_context_create(ca_disable_preemptive_callback);
if(stat != ECA_NORMAL) {
    printf("ca_context_createfailed:\n%s\n",
        ca_message(stat));
    exit(1);
}
```



Simple CA Client with Callbacks

◆ Search

```
/* Search */
```

```
stat=ca_create_channel(name,connectionChangedCB,NULL,
    CA_PRIORITY_DEFAULT,&pCh);
if(stat != ECA_NORMAL) {
    printf("ca_create_channel failed:\n%s\n",
        ca_message(stat));
    exit(1);
}
printf("%s Search started for %s\n",timeStamp(),name);
```

Simple CA Client with Callbacks

◆ Wait in `ca_pend_event` for the callbacks to occur

```
/* Wait */
startTime=curTime;
ca_pend_event(timeout);
printf("%s ca_pend_event timed out after %g sec\n",
    timeStamp(), timeout);
```

Simple CA Client with Callbacks

◆ Clean up

```
/* Clear the channel */
stat=ca_clear_channel(pCh);
if(stat != ECA_NORMAL) {
    printf("ca_clear_channel failed:\n%s\n",
        ca_message(stat));
}

/* Exit */
ca_context_destroy();
return(0);
}
```



Simple CA Client with Callbacks

◆ Connection callback implementation

```
static void connectionChangedCB (struct
connection_handler_args args)
{
    chid pCh=args.chid;
    int stat;

    /* Branch depending on the state */
    switch (ca_state (pCh) ) {
```



Simple CA Client with Callbacks

◆ Connection callback implementation

```
case cs_conn:
    printf("%s Connection successful\n", timeStamp());
    stat=ca_array_get_callback(DBR_STRING,1,pCh,
        valueChangedCB,NULL);
    if(stat != ECA_NORMAL) {
        printf("ca_array_get_callback:\n%s\n",
            ca_message(stat));
        exit(1);
    }
    break;
```


Simple CA Client with Callbacks

◆ Connection callback implementation

```
case cs_never_conn:
    printf("%s Cannot connect\n",timeStamp());
    break;
case cs_prev_conn:
    printf("%s Lost connection\n",timeStamp());
    break;
case cs_closed:
    printf("%s Connection closed\n",timeStamp());
    break;
}
}
```

Simple CA Client with Callbacks

◆ Value changed callback implementation

```
static void valueChangedCB(struct
event_handler_args args)
{
    /* Print the value */
    if(args.status == ECA_NORMAL && args.dbr) {
        printf("%s Value is: %s\n", timeStamp(),
            (char *)args.dbr);
        printf("Elapsed time: %ld sec\n",
            curTime-startTime);
    }
}
```

Simple CA Client with Callbacks

◆ Output

```
simplecagetcb evans:calc
Sep 14 18:31:55 Search started for evans:calc
Sep 14 18:31:55 Connection successful
Sep 14 18:31:55 Value is: 5
Elapsed time: 0 sec
Sep 14 18:31:56 ca_pend_event timed out after 1
sec
```

◆ Time for this operation is typically a few ms

Source files for Simple Get Clients

- ◆ **Some of the code that is not related to Channel Access has not been shown**
- ◆ **All the files necessary to build a project as an EPICS Extension should be available with the presentation**
 - ❖ **Makefile**
 - ❖ **Makefile.Host**
 - ❖ **simplecaget.c**
 - ❖ **simplecagetcb.c**
 - ❖ **LICENSE**
- ◆ **Stored as simpleCA.tar.gz**

EPICS Build System

- ◆ Supports both native and GNU compilers
- ◆ Builds multiple types of components
 - ❖ libraries, executables, headers, scripts, java classes, ...
- ◆ Supports multiple host and target operating systems
- ◆ Builds for all hosts and targets in a single <top> tree
 - ❖ epics/base
 - ❖ epics/extensions
- ◆ Allows sharing of components across <top> trees
- ◆ Has different rules and syntax for 3.13 and 3.14

System Requirements

◆ Required software

- ❖ Perl version 5 or greater
- ❖ GNU make, version 3.78.1/3.81 or greater
- ❖ C++ compiler and linker (GNU or host vendor's compiler)

◆ Optional software

- ❖ Tornado II and board support packages
- ❖ RTEMS development tools and libraries
- ❖ Motif, X11, JAVA, Tcl/Tk, Python...

User Requirements

- ◆ **Set an environment variable to specify the architecture**
 - ❖ **EPICS_HOST_ARCH for 3.14**
 - ✧ **solaris-sparc, linux-x86, win32-x86, darwin-ppc, etc.**
 - ❖ **HOST_ARCH for 3.13**
 - ✧ **solaris, Linux, WIN32, etc.**
- ◆ **Set the PATH so the required components can be found**
 - ❖ **Perl, GNU make, C and C++ compilers**
 - ❖ **System commands (e.q. cp, rm, mkdir)**

Some Pointers to Documents

◆ Example files

- ❖ <http://www.aps.anl.gov/epics/>
- ❖ Documents - Training - Developing Client Tools
 - Introduction to Channel Access Clients
 - Example Files

◆ Build examples of EPICS-Base, etc on several Platforms

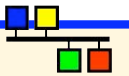
- ❖ <http://www-linac.kek.jp/jk/win32/>
- ❖ <http://www-linac.kek.jp/jk/linux/>
- ❖ <http://www-linac.kek.jp/jk/darwin/>



Some Examples of Channel-Access

- ◆ Of course, this Presentation
- ◆ `makeBaseApp.pl -t caClient {app-name}`
 - ❖ `caExample.c`
 - ❖ `caMonitor.c`
- ◆ `makeBaseEx.pl -t example {ext-name}`
- ◆ `caExample.c`





Typical Extensions Build Tree

epics/base

<top> for base

epics/extensions

<top> for extensions

config

3.13 configuration

configure

3.14 configuration

bin

Binaries by architecture

solaris

solaris-sparc

lib

Libraries by architecture

solaris

solaris-sparc

src

Sources by application

simpleCA

Application source files

O.solaris

Binaries for this application

O.solaris-sparc



Getting Started with an Extension

- ◆ **Make a directory structure for base**
<http://www.aps.anl.gov/epics/extensions/index.php>
 - ❖ E.g. `epics/base`
- ◆ **Obtain base and build it**
 - ❖ Set `COMPAT_TOOLS_313` first if necessary (see later)
- ◆ **Make a directory structure for extensions**
 - ❖ E.g. `epics/extensions`
- ◆ **Get extensions/config and configure from the EPICS pages**

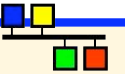
- ◆ **Set EPICS_BASE to your desired version of base**
 - ❖ In `extensions/config/RELEASE` for 3.13
 - ❖ In `extensions/configure/RELEASE` for 3.14
- ◆ **Type gnumake (or make) in extensions**
- ◆ **Get an extension and put it under extensions/src**
- ◆ **Type gnumake (or make) in your application directory**

Using the 3.13 Build Rules for Extensions

- ◆ **Most existing extensions are still set up for 3.13 builds**
 - ❖ There is a Makefile and a Makefile.Host
 - ❖ Makefile.Host is most important and has 3.13 syntax
 - ❖ Can still use a 3.14 base
- ◆ **Set HOST_ARCH for your platform**
 - ❖ solaris, Linux, WIN32, etc.
- ◆ **Set EPICS_HOST_ARCH for your platform**
 - ❖ solaris-sparc, linux-x86, win32-x86, darwin-ppc, etc.
- ◆ **Configuration is in extensions/config**
 - ❖ RELEASE (Specifies what base to use, can be 3.14)
 - ❖ CONFIG_SITE_xxx (Specifies local changes for xxx arch)
- ◆ **Before building a 3.14 base**
 - ❖ Modify base/configure/CONFIG_SITE
 - ✧ **COMPAT_TOOLS_313 = YES**

Using the 3.14 Build Rules for Extensions

- ◆ **Go to the the EPICS page for your version of base**
 - ❖ <http://www.aps.anl.gov/epics/base/index.php>
- ◆ **Read the README**
 - ❖ It is very extensive
 - ❖ Should tell you everything you need to know
- ◆ **There is a only a Makefile and it uses 3.14 syntax**
- ◆ **Set EPICS_HOST_ARCH for your platform**
 - ❖ solaris-sparc, linux-x86, win32-x86, darwin-ppc, etc.
- ◆ **Configuration is in extensions/configure**
 - ❖ RELEASE (Specifies what base)
 - ❖ os/CONFIG_SITE_XXX (Specifies local changes for xxx arch)



Makefile for Simple Get Clients

```
TOP = ../..
```

```
include $(TOP)/config/CONFIG_EXTENSIONS
```

```
include $(TOP)/config/RULES_ARCHS
```





Makefile.Host for Simple Get Clients

```
TOP = ../../..  
include $(TOP)/config/CONFIG_EXTENSIONS  
  
HOST_OPT = NO  
CMPLR = STRICT  
  
PROD = simplecaget simplecagetcb  
  
PROD_LIBS = ca Com  
ca_DIR = $(EPICS_BASE_LIB)  
Com_DIR = $(EPICS_BASE_LIB)  
  
simplecaget_SRCS += simplecaget.c  
simplecagetcb_SRCS += simplecagetcb.c  
  
include $(TOP)/config/RULES.Host
```





Acknowledgements

- ◆ **Jeff Hill [LANL] is responsible for EPICS Channel Access and has developed almost all of it himself**
- ◆ **Janet Anderson [ANL] is responsible for and has developed most of the EPICS Build System**





Thank You

